



OPENGATE CAPITAL
REALIZING POTENTIAL

2024 Year in Review

Note: This information should not be construed as investment advice or an offer to sell any interests in an investment vehicle. Past performance is no guarantee of future performance and not necessarily indicative of future results. The activity described herein reflect recent firm activities and reflect only a subset of the firm's or any fund's portfolio.

JANUARY 2025

OpenGate Capital in Numbers

Information as of December 31, 2024



\$1.5B

Assets Under
Management

3

Funds

3

Global
Offices

40+

Platform Investments
Since 2005

35+

Corporate
Carve-outs

20+

Add-ons

20+

Professionals

9

Nationalities

4,700+

Employees
Across the Portfolio



2024 in Numbers



3

Realizations

1

New Platform
Acquisition

\$289M

Realized Capital

\$99M

Deployed

Note: Numbers reflect all realizations and deployments across all OpenGate funds in 2024.

Investment Highlights

REALIZATIONS

April 2024

Sold the “Travaux” (installation) business of SMAC, a provider of waterproofing and building envelope systems, to Compagnie Financière Jousset. The sale marked a complete exit from the SMAC investment.

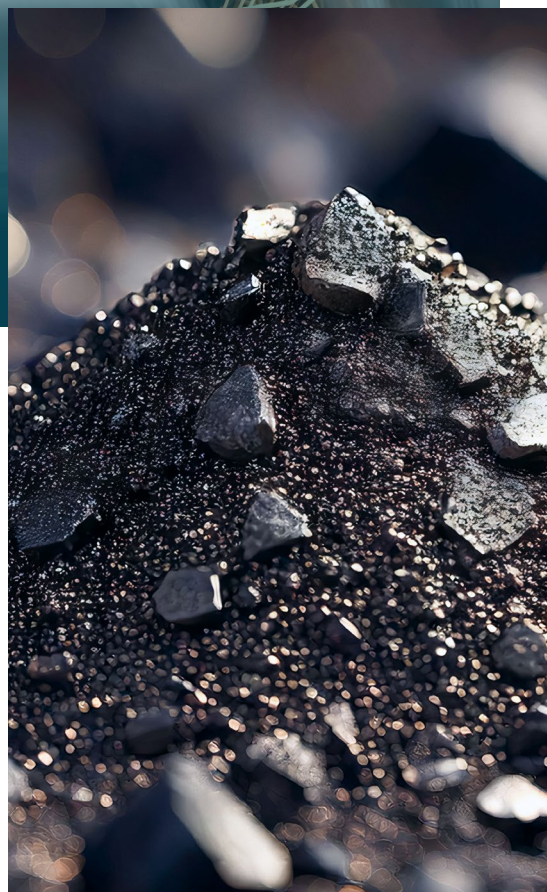


FIVEN

A photograph of a plant with long, thin, green leaves, possibly a palm or similar, is shown in a close-up shot. The FIVEN logo, in white, is overlaid on the left side of the image.

August 2024

Completed the sale of Fiven, a worldwide leading producer of silicon carbide grains and powders, to Kymera International, a portfolio company of Palladium Equity Partners, LLC.



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Investment Highlights

PARTIAL REALIZATION

December 2024

Completed the sale of Premier Steel Doors and Frames to ASSA ABLOY. The sale represents a partial exit from the portfolio company Sargent and Greenleaf.



NEW INVESTMENT

February 2024

Completed the corporate carve-out of Player One Amusement Group, a seller, distributor, operator and servicer of new and used amusement equipment for large commercial enterprises, self-operating businesses and residential locations.

Promotion & New Hires

Origination



**Dennis
Nikou**

Senior Associate

Investment



**Jack
Geiger**

Principal



**Nicolas
Rérolle**

Principal



**Damien
Faujour**

Vice President

Operations



**Vinay
Menon**

Principal

Fund Management



**Samir
Mohin**

COO & CFO



**Nava
Hazan**

General Counsel

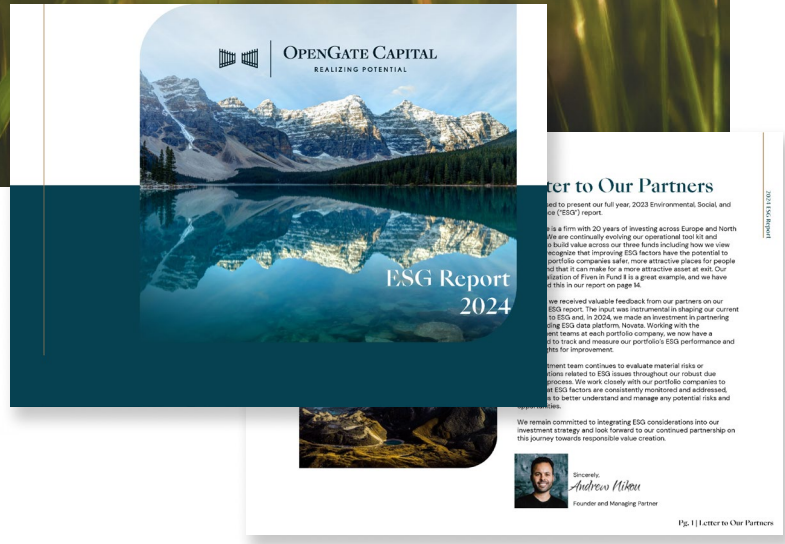


**Jamal
Hammoud**

Head of MENA

ESG

PUBLISHED 2023 ESG REPORT



PARTNERED WITH OWNERSHIP WORKS

Ownership Works is a nonprofit organization that works with companies and investors to provide all employees with the opportunity to build wealth at work. The partnership reflects OpenGate's commitment to working with organizations that are seeking to increase economic opportunity for all while implementing dedicated financial wellness programming.



IMPLEMENTED NOVATA

Measuring portfolio company ESG performance across 52 KPIs.

Note: The inclusion of third-party logos herein is for illustrative purposes only and does not purport to imply affiliation with or endorsement by such entities.