



## CERTAINTY AND RELIABILITY IN UNCERTAIN TIMES

The global impact of the COVID-19 pandemic is causing uncertainty in all aspects of our lives and global markets. We want you to know that in these uncertain times, OpenGate Capital remains a reliable transaction partner with the ability to provide certainty of close.

OpenGate successfully navigated the global financial crisis, investing in and realizing businesses in our core geographies and sectors. We are uniquely able to be a solution for sellers seeking an operationally focused buyer in the lower middle market.

### What We Do

OpenGate Capital partners with companies to drive operational improvement and realize opportunities for long-term value creation. We provide flexible capital solutions on a global basis in key industry verticals including industrials, technology, consumer and business services.

OpenGate Capital remains open for business and can invest across the capital structure, both debt and equity, with commitments up to \$150M.

### Investment Characteristics

<b>INVESTMENT TYPE:</b>	Control Buy-Outs and Non-Control Structured Debt and Equity Solutions
<b>INDUSTRIES:</b>	Industrial, Technology, Business Services and Consumer
<b>GEOGRAPHIES:</b>	North America and Europe
<b>EQUITY/DEBT INVESTMENT RANGE:</b>	\$10M-150M

*Please do not hesitate to contact us, in confidence, with your contemplated transaction needs:*

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